



INFORMATION BROCHURE FOR THE RIGHTS ISSUE IN WYLD NETWORKS AB

Marketing Brochure

This is a summary and introduction to the full prospectus prepared by the board of directors of Wyld Networks AB ("Wyld Networks" or the "Company") and does not provide a complete picture of Wyld Networks or the offering. This brochure is not a prospectus that has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen). We kindly request that you familiarize yourself with the prospectus related to the offering before making any investment decisions. The prospectus is available on Wyld Networks' website (www.wyldnetworks.com) and Mangold Fondkommission AB's website (www.mangold.se). The approval of the prospectus by the Swedish Financial Supervisory Authority should not be construed as an approval of Wyld Networks securities. The securities covered by the offering are not directed at persons residing in the United States, Australia, Hong Kong, Japan, Canada, New Zealand, Switzerland, Singapore, South Africa, South Korea, Russia, Belarus, or in any other jurisdiction where participation would require a prospectus, registration, or other actions beyond those required by Swedish law. Consequently, the brochure may not be distributed in or to any country or jurisdiction where distribution or the offering requires such actions or is in violation of the rules of such country or jurisdiction.

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ABOUT WYLD NETWORKS & MOTIVE FOR THE RIGHTS ISSUE

Brief About Wyld Networks

Wyld Networks is a virtual satellite network operator that develops and delivers wireless technology solutions for the Internet of Things (IoT), enabling affordable global network connectivity using Low Earth Orbiting (LEO) satellites.

The Company's solutions encompass hardware, software, and data plans, and are particularly valuable in areas where wireless network access is either nonexistent or limited, such as out at sea or in remote, hard-to-reach locations.

Since its listing in 2021, Wyld Networks has been actively forming partnerships and testing collaborations for its products. To date, the Company has established over 45 signed partnerships and received orders for more than 226,500 units of Wyld Connect (equivalent to approximately SEK 92 million) and will start shipping units in September 2023.

Business plan

The Company generates revenue through the sale of the following components: Hardware, Software, and Data Service.

1. Fees for hardware and software licenses
 - Fixed fee for hardware - Wyld Connect IoT terminal and IoT module
 - Annual fee for software license for Wyld Fusion
 - Annual fee for maintenance and support
2. Data usage fee
 - Recurring revenue in the form of data charges. The fee's size is based on data usage and per IoT module and terminal sold.

Strategy

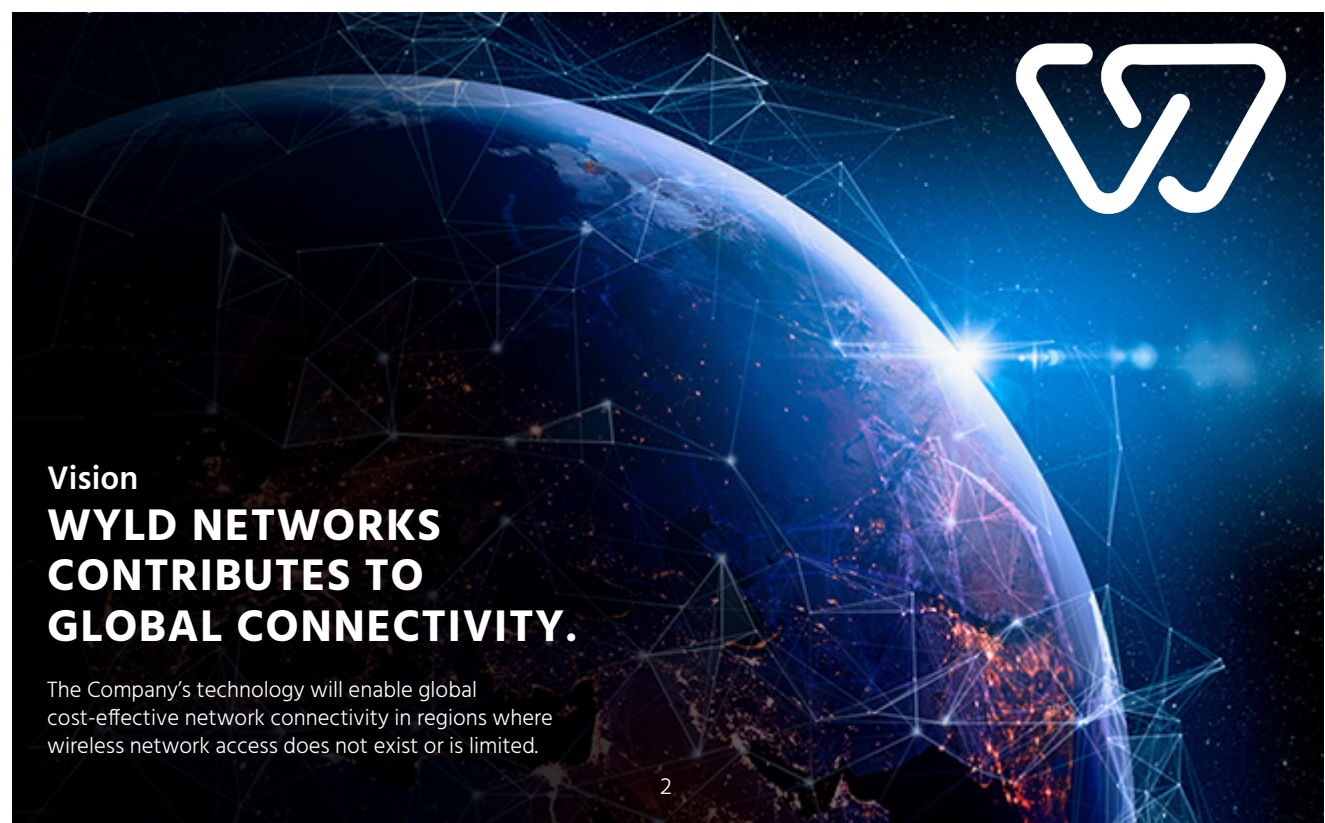
Wyld Networks reaches its customers both through resellers and through direct contact with customers when they want to develop a specific feature together with the Company. The Company has a flexible expansion strategy that is based on reaching customers globally through more channels, partners, and resellers.

Background and motive for the offering

To capitalize on the Company's early technology in a rapidly growing market, the Company has chosen to expand its product portfolio by integrating 5G NB-IoT connectivity options into the Wyld Connect modules. Given the significant interest Wyld Connect has already generated, the Company sees immense opportunities through this early investment.

Therefore, the Company has structured a capital raising plan to cover its liquidity needs until cash flow positivity is achieved. To address the immediate funding requirement until the summer of 2024, the Company conducted a targeted share issue along with a loan financing totaling 30 million SEK.

To compensate existing shareholders for the dilution effect, cover the remaining capital needs, and be transparent with shareholders regarding future capital requirements, the board has decided to issue free warrants through a rights issue of units, consisting of warrants of series TO4 and series TO5. The warrants must be issued through a rights issue because of regulations in a listed environment.



THE OFFER

NOTE - SUBSCRIPTION OF UNITS IS DONE WITHOUT PAYMENT, THEREFORE THE SUBSCRIPTION PRICE AMOUNTS TO 0.00 SEK.

The warrants of series TO4 can be used to subscribe for shares during the period from April 15, 2024, to April 29, 2024. If the rights issue is fully subscribed, and all warrants of series TO4 are exercised, Wyld Networks intends to use the proceeds in the following priority order:

- Repayment of loan financing, approximately 19 percent
- Investment in the development team, approximately 37 percent
- Development of the commercial team, approximately 32 percent
- Marketing, approximately 12 percent

The warrants of series TO5 can be used to subscribe for shares during the period from November 14, 2024, to November 28, 2024. If the rights issue is fully subscribed, and all warrants of series TO5 are exercised, Wyld Networks intends to use the proceeds in the following priority order:

- Repayment of loan financing, approximately 33 percent
- Investment in the development team, approximately 30 percent
- Development of the commercial team, approximately 27 percent
- Marketing, approximately 10 percent

Terms of the offering

Warrants of series TO4 and TO5	Each warrant entitles the holder to subscribe for one (1) new share in the Company. The subscription price for the subscription of shares with the support of warrants of series TO4 and TO5 amounts to 70 percent of the volume-weighted average price of the Company's share during the 10 days preceding the respective subscription period.
Terms	For each held share, on the record date of September 6, 2023, the holder received one (1) unit right. Eight (8) unit rights entitle the holder to subscribe for one (1) unit. One (1) unit consists of one (1) warrant of series TO4 and one (1) warrant of series TO5.
Unit	Consists of one (1) warrant of series TO4 and one (1) warrant of series TO5.
Subscription price	Subscription of units is done without payment. Therefore, the subscription price amounts to 0.00 SEK, and no payment is required for subscribed units. There are no brokerage fees.
Subscription period	September 8, 2023 – September 22, 2023 (please note that some administrators may close subscriptions at an earlier date).
Trading of unit rights	September 8, 2023 – September 19, 2023.
Offer proceeds	Warrants of series TO4 can provide the Company with a maximum of approximately 27.7 million SEK before issuance costs, depending on the subscription price. Warrants of series TO5 can provide the Company with a maximum of approximately 32.3 million SEK before issuance costs, depending on the subscription price. With full subscription in the rights issue and full utilization of warrants of series TO4 and TO5, the Company can thus be provided with a maximum of approximately 59.9 million SEK before issuance costs.

GLOBAL CONNECTIVITY - WYLD CONNECT

Connecting IoT devices to the internet anywhere in the world - Wyld Connect®

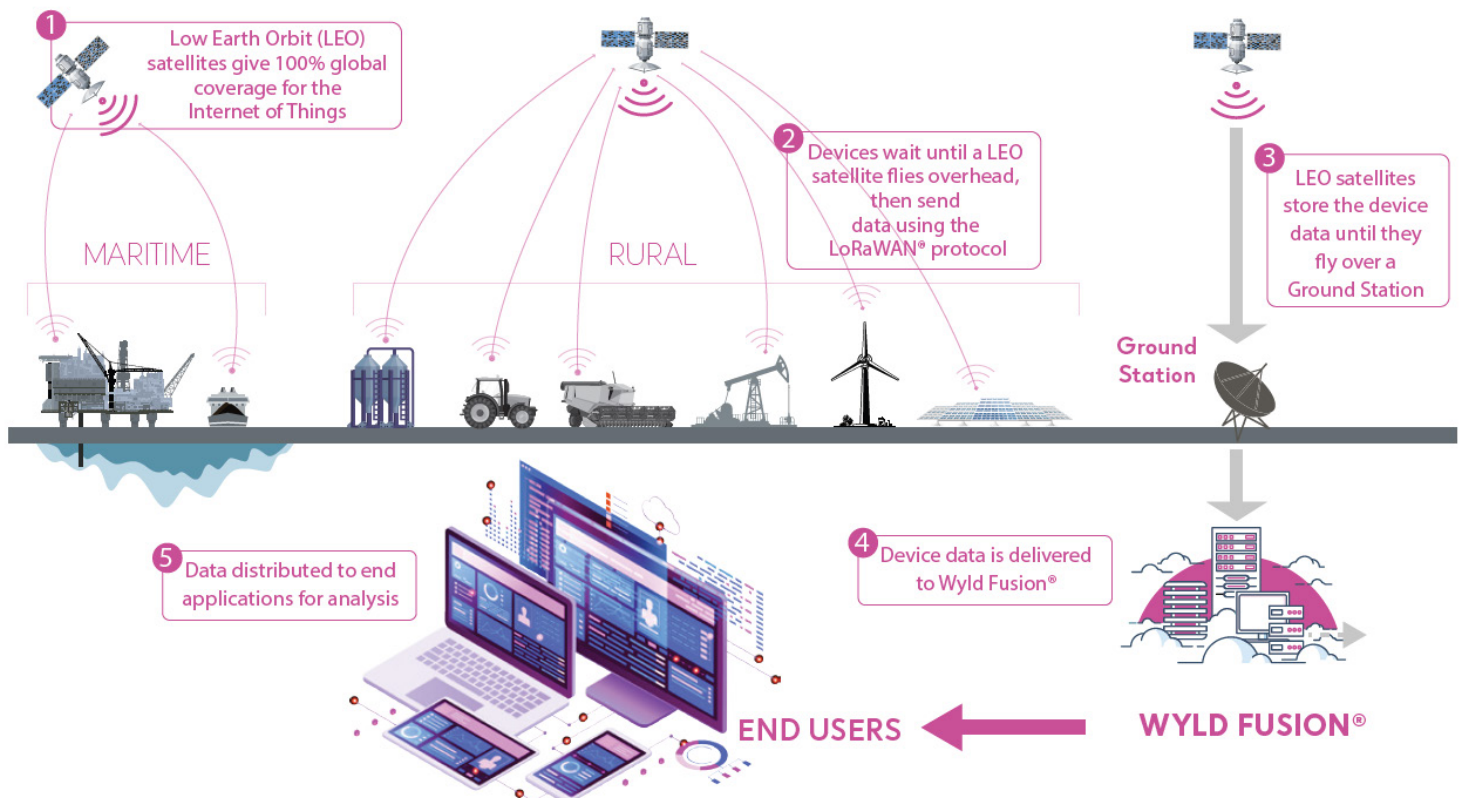
Wyld Connect® utilizes low-energy technology and LEO (Low Earth Orbiting) satellites through LoRaWAN® to enable affordable IoT connectivity globally, specifically in areas lacking wireless network coverage. The product allows sensors and IoT devices scattered across remote areas to transmit data directly to LEO satellites and onward to customers' cloud-based applications. An example use case could be energy companies installing sensors along their oil pipelines to detect wear and avoid manual monitoring. Wyld Networks does not sell the sensors but only provides the connectivity service to the sensors.

Wyld Connect® is a hybrid solution for both ground-based and satellite-based IoT network connectivity. Wyld Connect® can send data to ground-based LoRaWAN® networks if the IoT device is within range. When the IoT device is out of range for the ground-based network, it will connect to LEO satellites using the LoRa protocol. This enables 100 percent global network connectivity.

Data in the form of messages is delivered either from satellite to ground station or from a ground-based LoRaWAN® solution and then made available to the end-user through Wyld Fusion® - Wyld's cloud-based platform.

Currently, satellites can provide global network connectivity, but the use of traditional satellite services to collect data for IoT is very costly. Traditional satellite-based IoT services use geostationary satellites, called Geostationary Earth Orbiting (GEO) satellites, to collect data using a licensed frequency band. LEO satellites are approximately 36 times closer to Earth than GEO satellites, reducing energy requirements and enabling lower terminal costs and significantly lower power consumption. Wyld Connect® also uses a free unlicensed frequency band, substantially reducing data transmission costs.

By implementing this technology, costs can be significantly reduced, allowing for a direct attractive return on investment for the customer.



THE MARKET FOR IOT

IIOT - Internet of things

The number of people connected to the internet has increased from 413 million in 2000 to 4.66 billion in 2020. In line with the rise of wireless networks, the demand for IIOT connectivity has increased within global markets, industries and countries.

In 2021, the total installed base of IIOT devices connected to the Internet was approximately 11 billion devices, a figure that is expected to increase to approximately 29 billion by 2030 at a CAGR of approximately 11 percent.

The IIOT market value is expected to reach over USD 1 trillion by 2030.

Today, approximately 15 percent of the earth's surface is covered by mobile networks, the remaining 85 percent are areas that need low-cost connectivity to connect to the Internet. This lack of global connectivity is holding IIOT network growth back from contributing \$2-3 trillion to global GDP over the next decade.

Wyld Network's addressable market is hard-to-reach areas with no or poor connectivity, which make up 85 percent of the earth's surface.

The Company estimates that the current market will grow to USD 5.9 billion by 2025 and that approximately ten percent of the IIOT connectivity market, which is addressable, will amount to USD 670 million in the same year.

The following is a summary of the Company's target markets and application areas.

Market potential – 5G NB-IIOT

Wyld Networks supports LoRaWAN for both satellite and terrestrial connectivity. LoRaWAN represents 36 percent of all LPWAN connections for IIOT with an addressable market expected to reach \$670 million by 2025.

5G NB-IIOT represents 47 percent of all LPWAN connections for IIOT. Wyld Networks now plans to add 5G NB-IIOT to the Company's existing satellite IIOT service.

By building 5G NB-IIOT into Wyld Connect, the Company's addressable market is expected to increase from USD 670 million to USD 1.3 billion by 2025.



ENERGY

- Pipeline monitoring
- Gas and fuel tank monitoring
- Offshore site monitoring
- Pylons, towers, power lines

MARITIME

- Fishing buoys
- Fish farm monitoring
- Coral reef monitoring
- Wave and current monitoring

LOGISTICS

- Asset tracking
- Shipping & containers
- Rail, road and bridge monitoring
- Pallet, keg, cart tracking

AGRICULTURE

- Soil moisture
- Crop monitoring
- Water level
- Livestock monitoring

UTILITIES

- Gas pressure
- Metering
- Electricity Supply
- Water flow

ENVIRONMENT

- Deforestation
- Solar array infrastructure monitoring
- Ocean plastic
- Glacier sheet



INVESTMENT CASE

Huge market potential with clear growth trends

The market for connected IoT devices is on the verge of a significant growth journey. In 2021, the total number of connected devices was 11 billion, a figure that is expected to increase to around 29 billion by 2030 with a CAGR of approximately 11 percent.

Lucrative business model

Wyld Network's revenue mix ensures an attractive combination of immediate and recurring revenue.

Proven product with large order backlog

The Company has a substantial order backlog which is a testament to its strong customer demand and stable revenue stream. This backlog not only provides a solid foundation for future growth but also minimizes revenue volatility.

Relevant Management and Board close to the industry

The Board and Management consists of a team with significant experience in building software companies.

FUTURE DEVELOPMENT

Add 5G NB-IoT

- Add 5G NB-IoT Wyld Networks intends to add 5G NB-IoT to the existing LoRaWAN® satellite IoT solution.
- This enables the Company to approach 5G mobile operators as customers and thereby opens up new target groups and additional use cases in various market segments.
- The development of NB-IoT capabilities will enable the Company to reach a larger addressable market.
- 5G NB-IoT satellite connectivity services will benefit industries such as energy, utilities, mining, logistics, shipping and agriculture.

Project development with partners

- Wyld Networks partnership with Eutelsat and Thales will develop satellite-to-satellite connectivity for telemetry and control using LoRa® technology to support satellite IoT networks. The project is sponsored by the European Space Agency (ESA), and this satellite-to-satellite technology will improve command and control of the satellites, reduce control costs, reduce delay between data being transmitted and enable more business areas and uses.



CEO STATEMENT

Dear shareholders,

The Internet Of Things (IoT) is driving the digitization of businesses across the globe.

The lack of global wireless coverage is a major obstacle to the growth of IoT networks. In fact, around 85% of the world lacks wireless coverage, which limits the collection of data from IoT sensors and devices. This lack of global connectivity is hindering the potential of IoT networks, which could contribute \$2 to \$3 trillion to global GDP over the next decade. Wyld Networks is addressing this problem by creating a low-power, low-cost, ubiquitous satellite IoT connectivity solution. Our Wyld Connect product combines LoRaWAN technology and low-earth orbiting satellites providing 100% global coverage.

In today's challenging financial environment companies are having to resort to heavily discounted rights issues. However, we have succeeded in raising capital without resorting to heavily discounted deals through a combination of a directed issue and a loan, while establishing a structure for repayment and compensating our existing shareholders with free of charge warrants. Through the warrants of TO4 and TO5 we will continue to avoid expensive financing options which will enable us to reach profitability as a company.

Wyld has already signed 48 partnerships and the total order backlog stands at SEK 91.5 million: 226,500 Wyld Connect modules, 3,000 Wyld Connect Terminals.

We are now shipping and delivering Wyld Connect units to our customers across the Americas, Africa and Middle East. The one-off hardware fees and the data plan revenue (up to \$5 per device per month) will increase rapidly once deployment is complete and this will be a formidable recurring revenue generator.

The subscription period for the rights issue is between September 8th - 22nd, but we will not raise any capital from our shareholders

until the TO4 warrants in April 2024. Wyld intends to utilize the capital gained from the warrants in two areas:

- 55% - Commercial Activities & Marketing – Continuing to aggressively build our sales pipeline, convert our partnerships into revenue and begin our expansion into APAC.
- 45% - Development - so we can continue to build Wyld's reputation as the World's leading Virtual Satellite Network Operator. We have created an exceptional portfolio of satellite IoT products to connect to multiple satellite constellations using LoRaWAN and NB-IoT protocols.

We're thrilled to begin the shipping of Wyld Connect Units (supported by Wyld Fusion) having built a warehouse of a purchase orders over the past year.

I truly believe Wyld are setting the standard for end-to-end Satellite IoT. This direct sensor-to-satellite solution will unlock and enable our customers to receive billions of messages and bring wireless connectivity to even the most remote areas in the world.

I want to take this opportunity to urge all shareholders to subscribe for units - they are free of charge.

Sincerely,

Alastair Williamson
CEO, Wyld Networks



www.wyldnetworks.com