



Invitation to subscribe for units in Wyld Networks

Subscription period: October 9 - October 23, 2024



Wyld Networks offers innovative connectivity solutions for IoT via satellites, enabling global data communication

This is a summary and introduction to the full prospectus prepared by the board of directors of Wyld Networks AB ("Wyld Networks" or the "Company") and does not provide a complete picture of Wyld Networks or the offering. This brochure is not a prospectus that has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen). We kindly request that you familiarize yourself with the prospectus related to the offering before making any investment decisions. The prospectus is available on Wyld Networks' website (www.wyldnetworks.com) and Mangold Fondkommission AB's website (www.mangold.se). The approval of the prospectus by the Swedish Financial Supervisory Authority should not be construed as an approval of Wyld Networks securities. The securities covered by the offering are not directed at persons residing in the United States, Australia, Hong Kong, Japan, Canada, New Zealand, Switzerland, Singapore, South Africa, South Korea, Russia, Belarus, or in any other jurisdiction where participation would require a prospectus, registration, or other actions beyond those required by Swedish law. Consequently, the brochure may not be distributed in or to any country or jurisdiction where distribution or the offering requires such actions or is in violation of the rules of such country or jurisdiction.

Dear shareholders,

I am writing to you as we embark on an important phase in our company's journey: the upcoming rights issue. This initiative will provide the essential resources needed to accelerate our growth and capitalize on the significant market opportunities we have been diligently working towards.

As you know, the lack of global wireless coverage is a major obstacle to the growth of IoT networks. In fact, the lack of global connectivity is hindering the potential of IoT networks, which could contribute up to USD 3 trillion to global GDP over the next decade. Wyld Networks is addressing this problem by creating a low-power, low-cost, ubiquitous satellite IoT connectivity and coverage solution. Our Wyld Connect product combines LoRaWAN, 5G NB-IoT and S-Band technology and low-earth orbiting satellites to create a hybrid satellite-terrestrial solution that can provide 100% global coverage.

We have made substantial progress in the past months, and I would like to take this opportunity to highlight some of our recent achievements. Firstly, we have successfully begun the shipment and deployment of our flagship products to meet customer orders, setting the stage for recurring revenues from Wyld Fusion. Secondly, we have announced the launch of Wyld Fusion as a standalone platform and we are also expanding our service offerings, with the recent launch of the AT452 Satellite Tracker, providing real-time GPS location data for asset tracking globally. This solution opens up new use cases and revenue streams.

To further enhance our operational efficiency, we have developed a new action plan. We are pleased to announce that we have begun ramping up production and delivery of our L-band product, which is already generating data and meeting customer needs. Alongside this, we have implemented a cost-cutting initiative that aims to reduce operating expenses by approximately 40% by Q4 2024.

The commercial team has been continuously signing new business and have reached over 60 partnerships across multiple sectors in Agriculture and Environment, Oil and Gas, Utilities, Maritime and Supply Chain. Now, in the coming months our focus has shifted from shipping product to turning the purchase order backlog into revenue and fortifying Wyld as a leading virtual satellite network operator for IoT. Data plan revenues (up to \$5 per device per month) will begin once deployment is complete and will build a formidable recurring revenue generator.

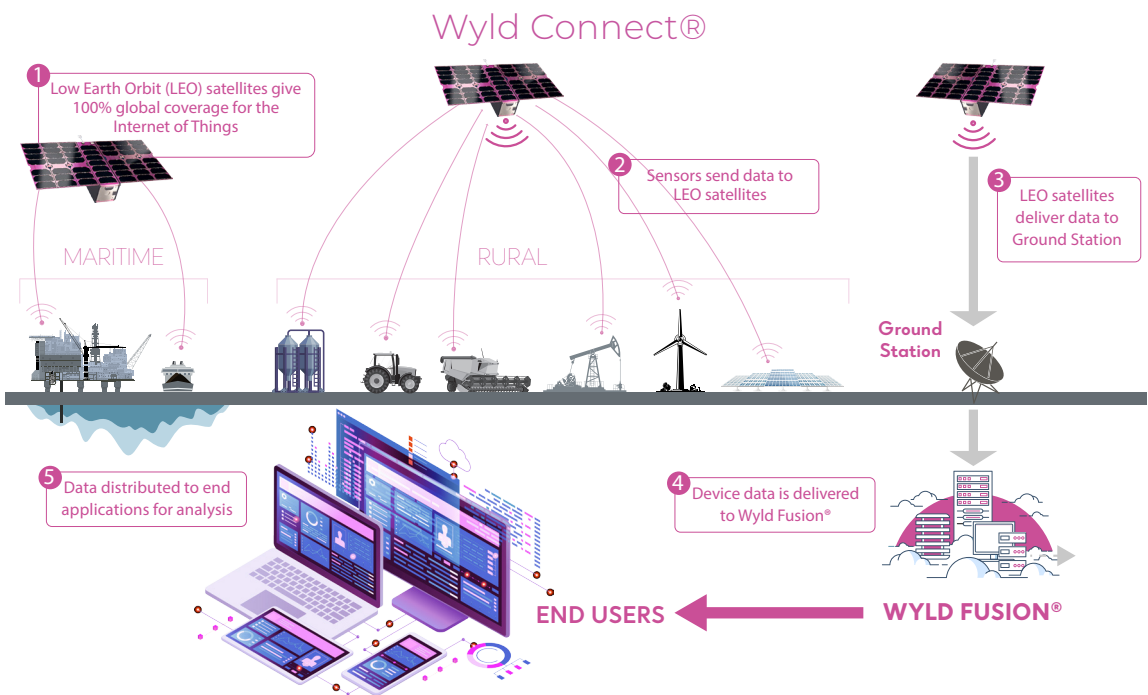
I want to take this opportunity to urge you to participate in this rights issue. By doing so, you'll be providing the necessary fuel to speed up the growth phase of our company. I'm extremely excited as we continue this journey and at the same time, I would like to express my sincere gratitude to our existing shareholders for their steadfast support.

Sincerely,
Alastair Williamsson
CEO
Wyld Networks AB



Terms of the offering

Terms	For every one (1) held share on the record date of October 7, 2024, the holder recieved one (1) unit right. One (1) unit right entitle the holder to subscribe for one (1) unit.
Unit	Each unit contains forty (40) new shares and twenty (20) warrants of series TO6.
Subscription price	SEK 3.60 per unit, corresponding to SEK 0.09 per share. Warrants are issued free of charge.
Subscription period	October 9, 2024 – October 23, 2024
Trading of unit rights	October 9, 2024 – October 18, 2024
Issue size	Approximately SEK 74.2 million

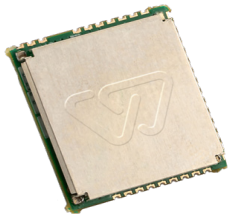


Products and business model

Wyld Connect Module

The company's IoT module is a compact and versatile solution that enables reliable data transmission between devices and sensors over long distances, ideal for smart cities, agriculture, logistics, and industrial automation.

Up to USD 50 per module



Wyld Connect Terminal

Wyld Networks' satellite terminals can connect to IoT sensors to collect and transmit data using L-band, S-band, and ISM-band frequencies to LEO satellites.

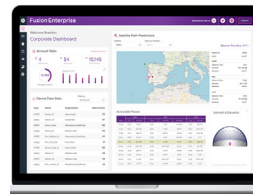
Up to USD 500 per terminal



Wyld Fusion®

Wyld Fusion is a cloud platform that simplifies data management across multiple satellite networks, enabling customers to deploy IoT devices and manage payments and data transmission with security and flexibility.

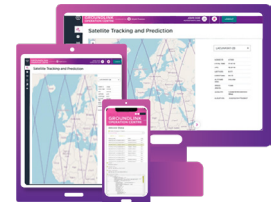
Monthly subscription



Wyld Data Service

Wyld Networks offers a data service where customers can purchase data to use the network, complementing the sales of IoT modules and terminals. Customers can buy additional data as needed for continued usage.

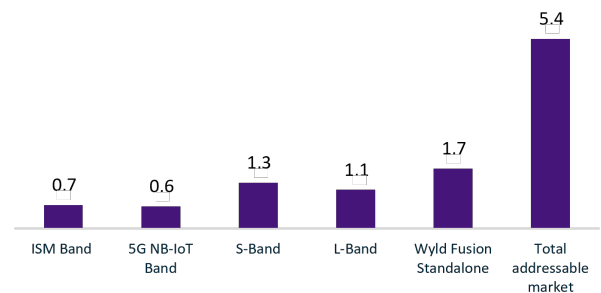
Up to USD 5 per module and terminal per month



Market for Wyld Connect

Wyld Networks' hybrid solution provides connectivity for IoT sensors and devices globally. Its primary market consists of hard-to-reach areas with no or limited connectivity, which make up 85 percent of the Earth's surface. The service can also be used in applications where regular data updates are needed, such as every second, fourth, or sixth hour.

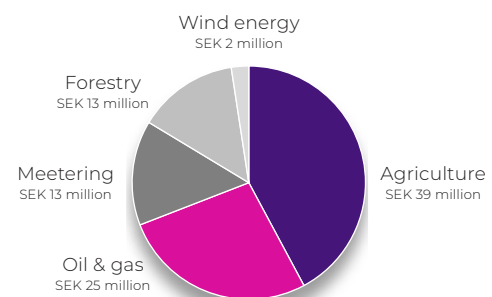
The company has made changes to its product offering by adding S-Band and L-Band connectivity options, which has increased the total addressable market for Wyld Connect® to USD 5.4 billion.



Order backlog

Wyld Networks has secured agreements with 60 companies and received orders worth approximately SEK 94 million. Product deliveries are now starting, with an initial focus on L-Band, where larger satellite constellations enable more daily passes and faster data transmission. The company is expanding globally through resellers, partners, and direct customer collaboration to meet market demand.

The received orders come from companies across a wide range of sectors. Agriculture and energy are two sectors where the demand is particularly high due to the need for efficient production and sustainability. Currently, Wyld Networks has received the majority of its orders from companies within these sectors.



Investment case

First mover advantage

Wyld Networks offers a competitive product for the growing IoT and satellite connectivity market. With few competitors and a clear market need, the company is well-positioned to become a leader in IoT connectivity technology.

Timing of investment

Wyld Networks is in a favorable position for investment, with an order backlog of approximately SEK 94 million and active products generating real-time data. Future reports are expected to highlight the increasing volume of data and strengthen the company's financial position.

Simple business model with recurring revenue

Wyld Networks has a business model that combines hardware sales with recurring subscription revenue. Once the products are delivered, revenue is expected to increase without significant additional costs, creating a foundation for long-term growth and profitability.

Technology with potential

Wyld Networks' significant investments in research and development, combined with the expertise within the company, have great potential to generate new products and collaborations. Additionally, innovations are protected by strong intellectual property rights.

Subscription with unit rights

1. You are allocated unit rights For each share held in Wyld Networks as of October 7, 2024, one (1) unit right is recieved	One (1) share in Wyld Networks	→	One (1) unit right
2. How to utilize unit rights One (1) unit right + SEK 3.6 grants one (1) paid subscribed unit (BTU) in Wyld Networks	One (1) unit right + SEK 3.6	→	One (1) BTU in Wyld Networks
3. How a BTU works One (1) BTU will later be converted into forty (40) shares in Wyld Networks and twenty (20) warrants of series TO6	One (1) BTU in Wyld Networks	→	Forty (40) shares and twenty (20) TO6

Your shares in Wyld Networks can be:

Nominee registered - Shares registered in a custody account, ISK, or in a capital insurance with a nominee (e.g., Avanza, Nordnet, or Mangold)

Directly registered - Shares registered in a VP-account

For those who have Nominee registered shares:

Nominee registered shareholders do not receive an issue statement from Euroclear. Subscription occurs instead according to instructions from the nominee.

Payment according to instructions from nominee

For those who have Directly registered shares:

Shareholders with shares in a VP-account will receive an issue statement from Euroclear, indicating the number of allocated unit rights.

In cases where all received unit rights are utilized for subscription, please use the payment slip from Euroclear to subscribe through payment.

In cases where a different number of unit rights than those indicated in the issue statement from Euroclear are used for subscription, please use a special application form as the basis for the subscription.

The subscription payment must be received by Mangold no later than October 23, 2024, at 15:00 CET.

Important dates:

October 9, 2024: Subscription period begins

October 9, 2024: Trading in unit rights begins

October 18, 2024: Trading in unit rights ends

October 23, 2024: Subscription period ends

PLEASE NOTE! Banks and nominees often close registration before the last day of the subscription period